

Provocarile aviatiei legate de atingerea NetZero Emisii de Carbon pina in 2050

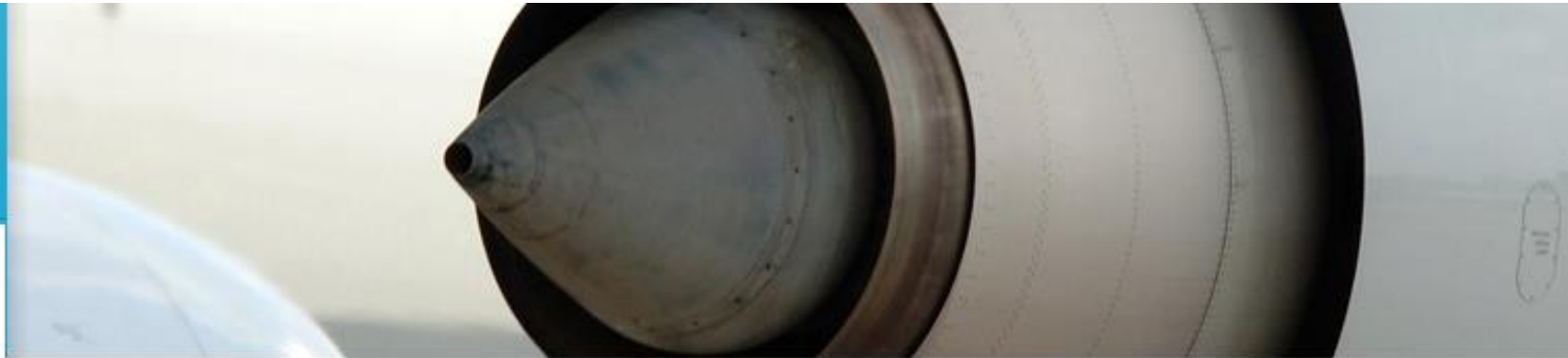
Aviation industry
addressing
climate change



Aviation produces around 2% of all CO2 emissions induced by humans

ATAG
AIR TRANSPORT ACTION GROUP

FACTS & FIGURES



915 million tonnes

Worldwide, flights produced 915 million tonnes of CO2 in 2019. Globally, humans produced over 43 billion tonnes of CO2.

2%

The global aviation industry produces around **2%** of all human-induced carbon dioxide (CO2) emissions.

12%

Aviation is responsible for **12%** of CO2 emissions from all transports sources, compared to 74% from road transport.

Four-pillar strategy to mitigate CO2 emissions



Developing new
technology



More efficient
operations



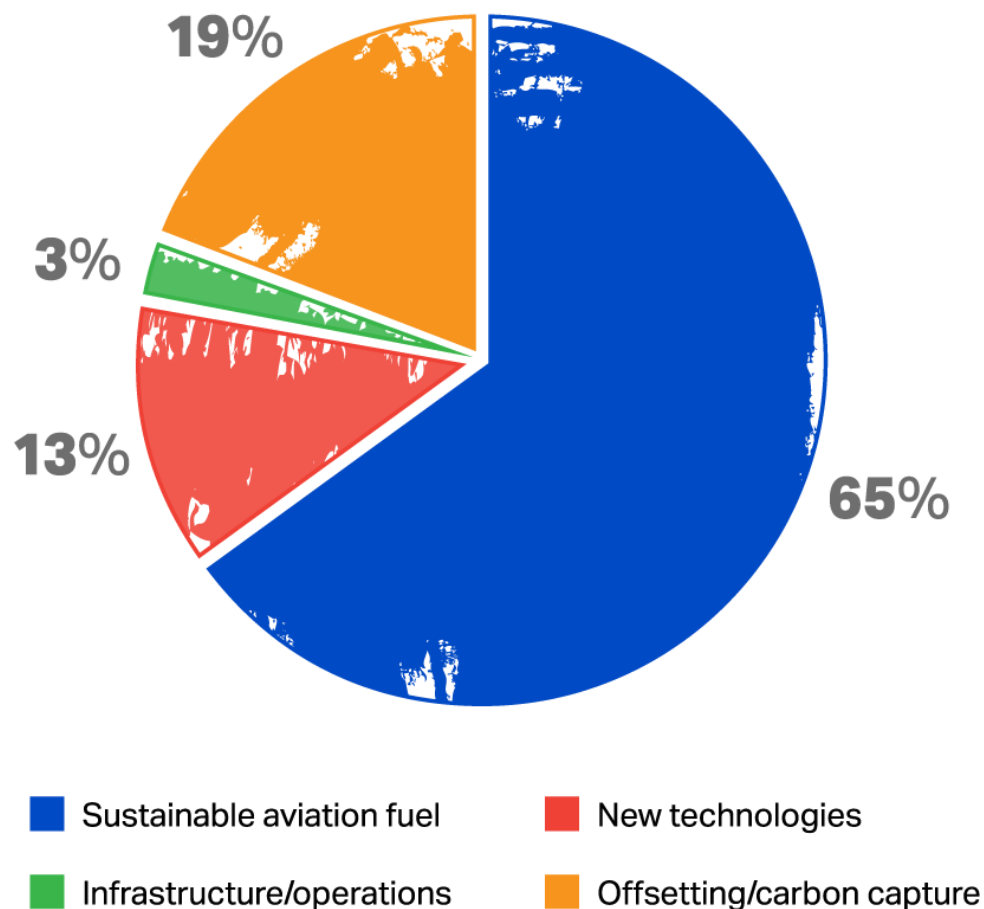
Better use of
infrastructure



Offsetting/carbon
capture

The plan

Contribution to achieving Net Zero Carbon in 2050



Net Zero 2050 is achievable through:

Combination of measures

- Sustainable Aviation Fuel
- New technologies
- Operational and infrastructure improvements
- Offsetting/carbon capture

Collective effort

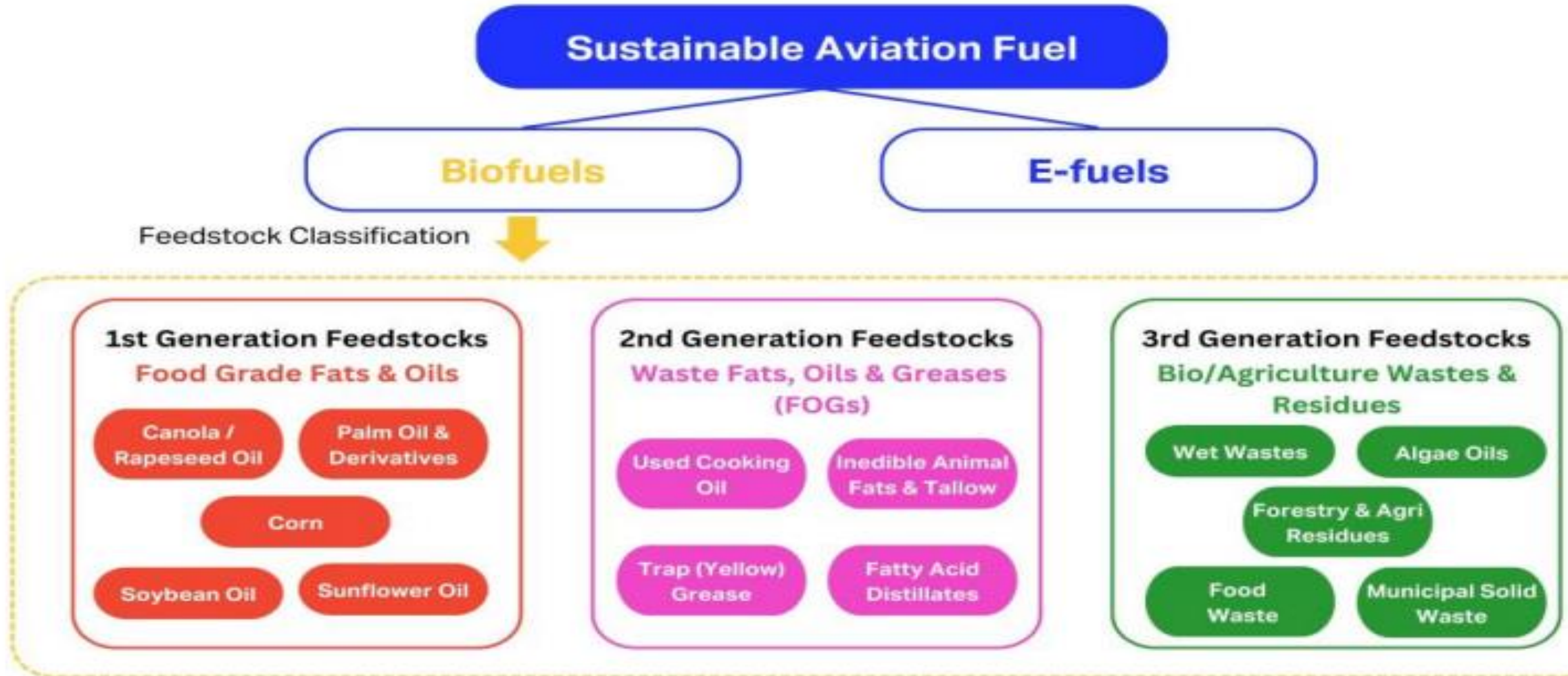
- of the entire industry together with governments, oil producers and investors.

SAF (Sustainable aviation fuel)

- Liquid fuel which reduces CO₂ emissions by up to 80%;
- Production: several sources (feedstock) including waste oil and fats, green and municipal waste and non-food crops; produced synthetically via a process that captures carbon directly from the air;
- It is 'sustainable' because the raw feedstock does not compete with food crops or water supplies or is responsible for forest degradation;
- SAF recycles the CO₂ which has been absorbed by the biomass used in the feedstock during the course of its life.



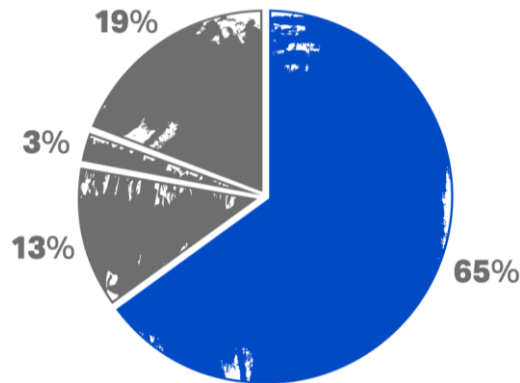
Broad SAF Classifications



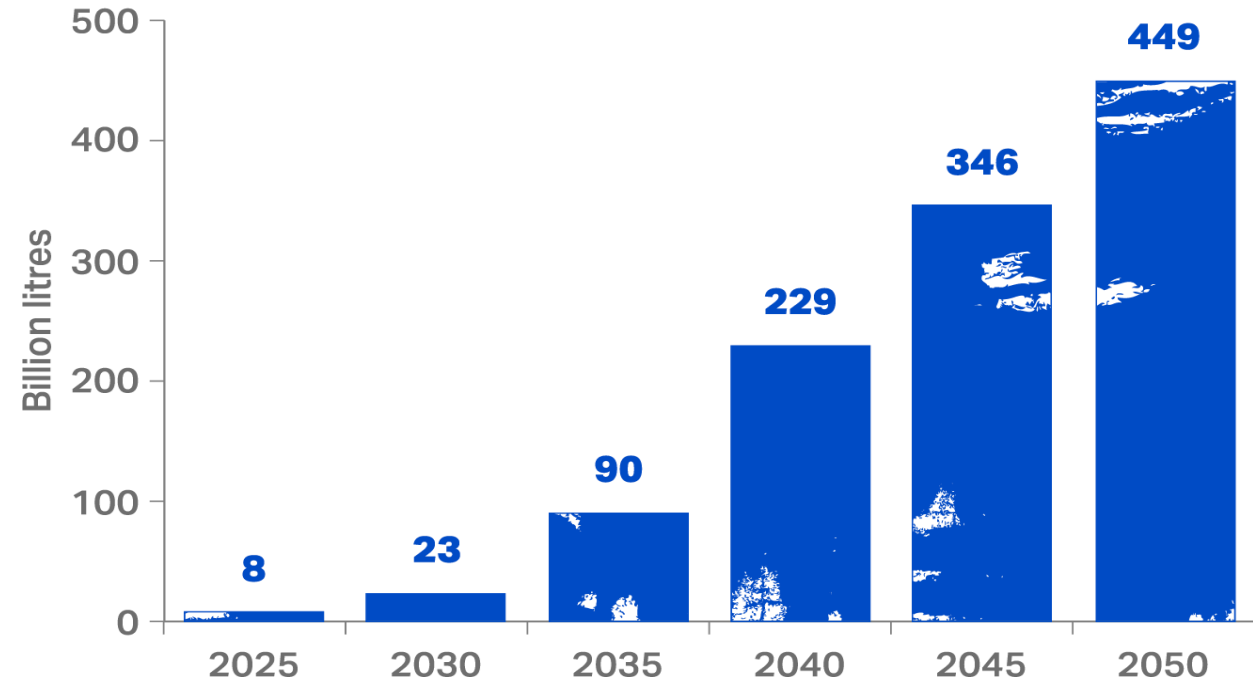
Sustainable aviation fuel

Big reliance on ramping up SAF production

- Production needs to grow from 300 million liters today to at least 450 billion liters in 2050.
- SAF will contribute around 65% of the emissions reductions needed in 2050



Expected SAF required for Net Zero 2050



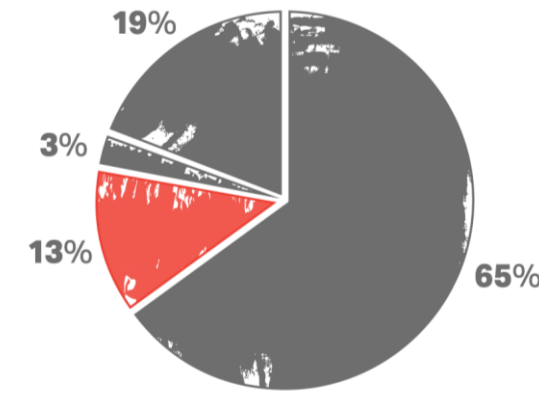
New aircraft technology



- more efficient engines,
- better aerodynamics,
- reduced weight,
- use of composites instead of aluminum in the latest generation of planes has brought weight down, allowing engines to operate more efficiently.

New aircraft technology

- **Electric, Hybrid, and Hydrogen** propulsion will play a major role in the path to net-zero.
- New types of planes could come into service in the 2030s and 2040s.
- New aircraft technologies will contribute **around 13%** of the emissions reductions needed in 2050.



	~ 2025-30	~ 2035
Engine	Electric	Hydrogen
Seats	9 to 19	100 to150
Flight time	< 60'	Up to120'

New aircraft technology



Boeing Sonic Cruiser



Airbus MAVERIC



NASA and Boeing concept

Operations/infrastructure

Operations and infrastructure improvements can be implemented to deliver immediate emissions reductions

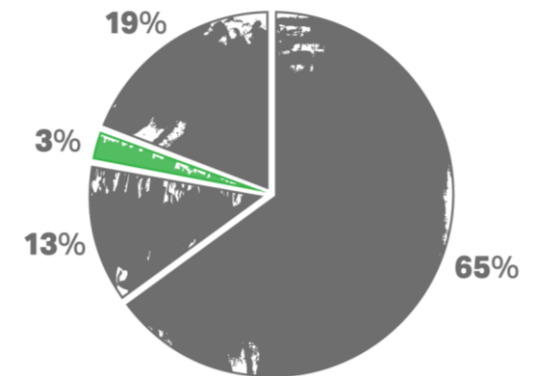
Examples:

- Retro-fitting winglets
- Light-weight seating
- Fuel efficiency management systems
- Reduced engine taxiing
- Air traffic management programs such as Single European Sky (SES) and NextGen can deliver significant savings

Operations and infrastructure can contribute

around 3%

of the emissions reductions needed in 2050.

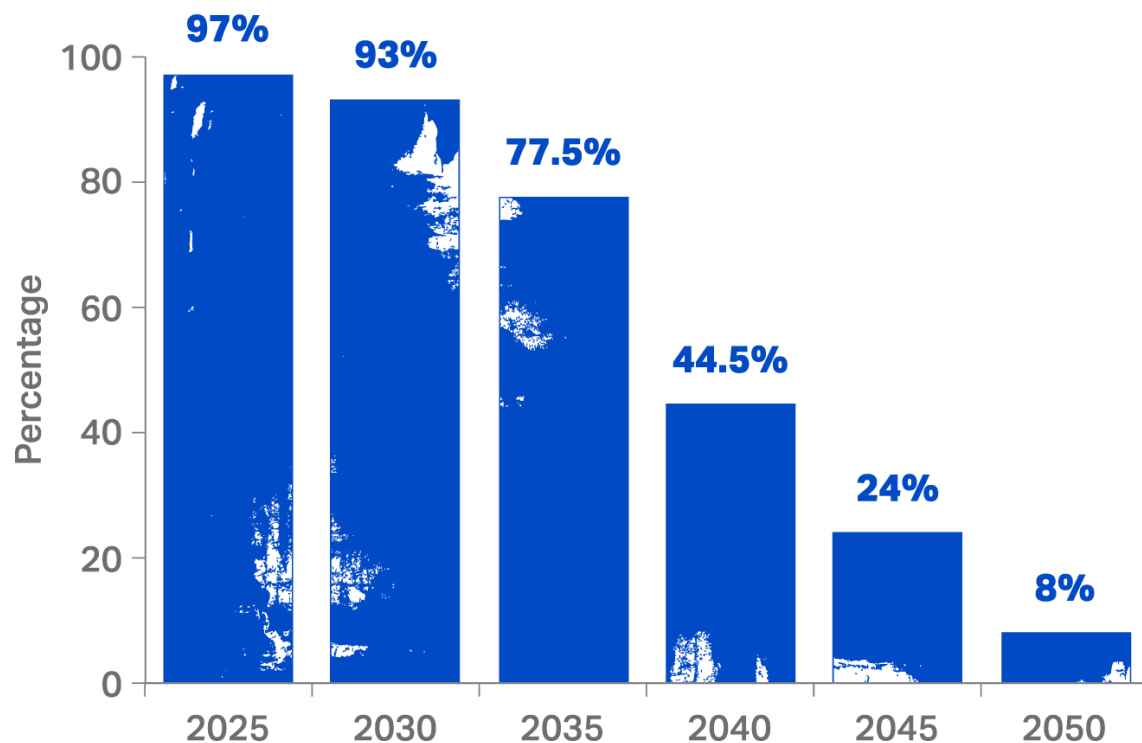


Offsetting/carbon capture

Offsetting will play a diminishing role in the industry strategy as other technologies develop.

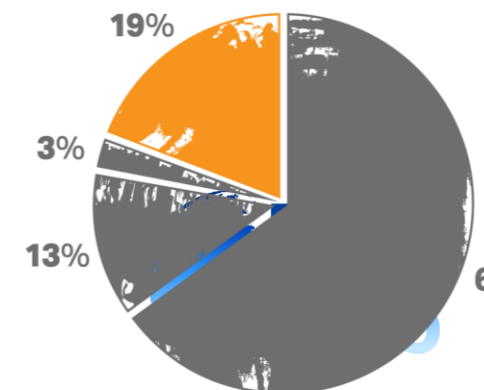
CCUS* removes carbon from the atmosphere and could be used for SAF production.

Estimated percentage reliance on offsets for industry CO₂ reduction



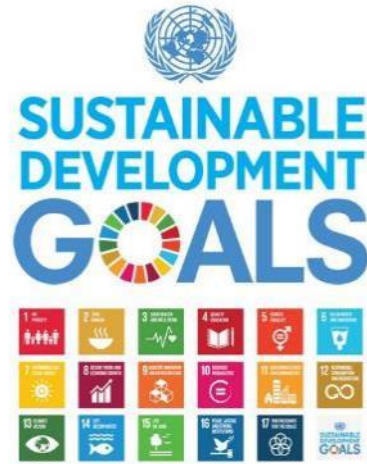
Offsetting and Carbon Capture can contribute **up to 19%** of the emissions reductions needed in 2050.

*Carbon Capture, Utilization and Storage



2.5b

tons of CO₂ will be mitigated by 2035



2019

Binding international standards since 1 January 2019

- Carbon Offsetting and Reduction Scheme for International Aviation
- In addition to reduce emissions, many offset projects bring social, environmental or economic benefits relevant to sustainable development.

\$40b

will be generated in climate finance by 2035



Cooperation is the key

- **Fuel – producing companies**
 - bringing large scale, cost-competitive sustainable aviation fuels (SAF) market
- **Aircraft and engine manufactures**
 - producing radically more efficient airframe and propulsion technologies
- **Airport operators**
 - providing the needed infrastructure to supply SAF cost-effectively
- **Governments and ANSPs**
 - eliminating inefficiencies in air traffic management and space infrastructure;



Real measures for real needs



- Create incentive programs for airlines;
- Tax relief and tax exemptions;
- A coherent and balanced legal framework, based on economic and social realities and capabilities
- Public capital support and loan guarantees for production facilities
- Financial market policies such as preferential treatment of tailored financial instruments
- Accounting policies, including amortization schedules
- Research and development programs and support.

*Aviația este dovada că,
având voință, avem
capacitatea de a realiza
imposibilul*

(~Aviation is proof that given, the will, we
have the capacity to achieve the
impossible ~)

Eddie Rickenbacker
*“renumit aviator american și as din Primul
Război Mondial”*